B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al.,

Case No. <u>08-13555 (JMP)</u> (Jointly Administered)

Debtors.

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

| BKM Holdings (Cayman) Ltd. | Lataj Group LLC | |
|---|--|--|
| Name of Transferee | Name of Transferor | |
| Name and Address where notices to transferee should be sent: BKM Holdings (Cayman) Ltd c/o Davidson Kempner Attn: Jennifer Donovan 65 East 55 th Street New York, New York 10022 Tel: 212.446.4018 Email: jdonovan@dkpartners.com | Court Claim # (if known): 30671 Amount of Claim Transferred: \$19,100,000 (as allowed) Date Claim Filed: 9/22/2009 Debtor: Lehman Brothers Holdings Inc. | |
| Phone: Last Four Digits of Acct #: | Phone:Last Four Digits of Acct. #: | |
| Name and Address where transferee payments should be sent (if different from above): | | |
| Phone: | | |
| Last Four Digits of Acct #: | | |
| | | |

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

BKM Holdings (Cayman) Ltd

| C=10 | | |
|-------------------------------|-------|------------|
| By: | Date: | 12/20/2012 |
| Transferee/Transferee's Agent | _ | |

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.